Form M-2 CASH FLOW ADJUSTMENT TABLES / MAXIMUM PAYMENT CURVE

Dallas Horseshoe Project Texas Department of Transportation

(all figures are in U.S. dollars)

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TOTALS

\$0.00 Nominal Development Payments To Form M-1

\$0.00 NPV of Development Payments To Form M-1

Assumed Proposal Du 9/25/2012 Assumed NTP 1 1/2/2013