



P.O. BOX 133067 • DALLAS, TEXAS 75313-3067 • (214) 320-6100

August 9, 2012

Re: IH 35E Managed Lanes Project
Issuance of Request for Proposals Addendum 1

To All Shortlisted Proposers:

The Texas Department of Transportation (“TxDOT”) is pleased to provide Request for Proposals Addendum 1 (“RFP Addendum 1”) for the IH 35E Managed Lanes Project (the “Project”) to the shortlisted Proposers.

The RFP Addendum 1 documents include those listed below and are now available on the SharePoint Site:

Volume I: Instructions to Proposers (ITP)

1. ITP
2. Exhibits to ITP
3. Forms to ITP (Exhibit D), in Word format

Volume II: the Development Agreement Documents (Books 1 & 2)

4. Development Agreement (Book 1)
5. Exhibit 1 to Development Agreement (Definitions)
6. Exhibits 2-22 to Development Agreement
7. Technical Provisions (Book 2)
8. Technical Provisions Attachments

Volume III: the Capital Maintenance Agreement

9. Capital Maintenance Agreement (CMA)
10. Exhibits to CMA
11. Maintenance Specifications (Exhibit 2 to CMA)

THE TEXAS PLAN

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Volume IV: the Reference Information Documents

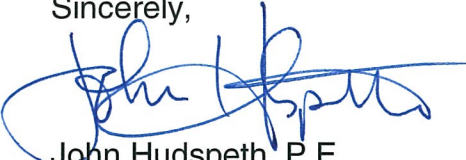
Please note that CDs containing the Reference Information Documents will be available for pickup at the Dallas District Offices beginning Friday, August 10, 2012.

Redline versions of Volumes I, II and III showing changes from the Final RFP, issued July 13, 2012, are provided on SharePoint to the Proposers as a courtesy only. TxDOT is not responsible for any discrepancies in the redlines between the Final RFP and RFP Addendum 1 and Proposers are cautioned against relying on the redline versions. In the case of any discrepancy, the actual contents of RFP Addendum 1 shall control.

The deadline for submission of questions and comments regarding Addendum 1 is **August 20, 2012**. Proposers' attention is drawn to Section 2.3 of the Instructions to Proposers, which provides the instructions for any comments and requests for clarifications regarding the RFP, including limits on the number of Proposer comments/questions.

Proposers are also advised that TxDOT is assessing options for possibly increasing the Available Public Funds Amount for Proposers that present technical solutions that result in decreased right of way costs. If TxDOT elects to pursue this course, the process and parameters will be set forth in a subsequent addendum. TxDOT looks forward to working closely with the shortlisted Proposers as we collectively move forward to the next phase of the Project procurement.

Sincerely,

A handwritten signature in blue ink, appearing to read "John Hudspeth", with a large, stylized flourish underneath.

John Hudspeth, P.E.
Deputy Director, DFW Office
Strategic Projects Division

cc:

Dieter Billek, P.E., Strategic Projects Division, TxDOT
Claire McGuinness, Office of General Counsel, TxDOT