

August 11, 2005

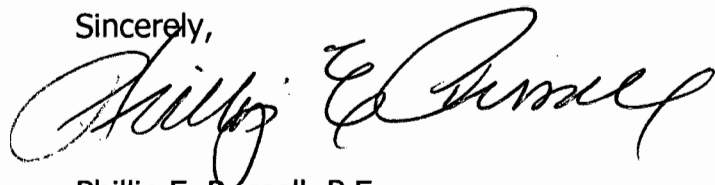
To whom it may concern:

Enclosed is Addendum #1 to that certain Request for Qualifications dated as of May 23, 2005 ("RFQ") issued by the Texas Department of Transportation ("TxDOT") to develop, design, construct, finance, operate and maintain the IH-635 Managed Lanes Project (the "Project") through a Comprehensive Development Agreement ("CDA").

The enclosed Addendum #1 to the RFQ modifies and clarifies certain provisions of the RFQ.

TxDOT looks forward to receiving and reviewing your QS.

Sincerely,

A handwritten signature in black ink, appearing to read "Phillip E. Russell". The signature is written in a cursive style with a large initial "P".

Phillip E. Russell, P.E.
Director, Texas Turnpike Authority Division