

August 22, 2005

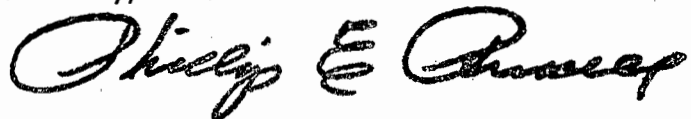
To whom it may concern:

Enclosed is Addendum #2 to that certain Request for Qualifications dated as of May 23, 2005 (as amended, the RFQ) issued by the Texas Department of Transportation (TxDOT) to develop, design, construct, finance, operate and maintain the IH-635 Managed Lanes Project (the Project) through a Comprehensive Development Agreement.

The enclosed Addendum #2 to the RFQ modifies and clarifies certain provisions of the RFQ.

TxDOT looks forward to receiving and reviewing your Qualification Statement.

Sincerely,

A handwritten signature in black ink, appearing to read "Phillip E. Russell". The signature is written in a cursive style with a large, prominent "P" and "R".

Phillip E. Russell, P.E.  
Director, Texas Turnpike Authority Division