



DEWITT C. GREER STATE HIGHWAY BLDG. • 125 E. 11TH STREET • AUSTIN, TEXAS 78701-2483 • (512) 463-8585

August 1, 2008

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide Addendum #4 to the Final Request for Proposals (RFP) for the North Tarrant Express Project (the Project).

Addendum #4 includes the documents listed below.

Volume I: Instructions to Proposers (ITP)

1. ITP
2. Exhibits to ITP
3. Forms to ITP

Volume II: Concession Comprehensive Development Agreements (CDA) Documents (Books 1 and 2)

4. Comprehensive Development Agreement for a Concession
5. Exhibit 1 to Concession CDA (Definitions)
6. Exhibits 2-23 to Concession CDA
7. Concession CDA Technical Provisions (Book 2)

Volume III: CDA for Segments 2 through 4

8. Comprehensive Development Agreement for Segments 2 through 4
9. Exhibits to CDA for Segments 2 through 4

Please note that there are no revisions to Book 3, therefore, it is not being reissued with this Addendum #4. Please refer to the version of Book 3 included with the Final Request for Proposals.

THE TEXAS PLAN

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The deadline for submission of questions and comments regarding Addendum #4 is 4:00 p.m. CST on **August 8, 2008**. The Proposers' attention is drawn to Section 2.3 of the Instructions to Proposers, which provides the instructions for any comments and requests for clarifications regarding the RFP, including limits on the number of Proposer comments/questions.

Please note that TxDOT has added a provision for Mandatory Capacity Improvements in Exhibit 16 to the Concession CDA. We look forward to receiving your feedback concerning this issue along with your other questions and comments concerning Addendum #4 on or before the August 8, 2008 deadline.

TxDOT is enthusiastic about the significant opportunities for both the successful Proposer and the community with respect to the Project and looks forward to continued cooperation with shortlisted Proposers during the course of this procurement.

Sincerely,

A handwritten signature in blue ink that reads "Moh'd A. Al Hweil, P.E.". The signature is written in a cursive style and is enclosed within a blue oval scribble.

Mohammad Al Hweil, P.E.
North Tarrant Express Project Manager
Texas Department of Transportation

Attachments