

September 8, 2014

VIA U.S. MAIL AND E-MAIL

RE: SH 360 Project
Issuance of Final Request for Proposals

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide the Final Request for Proposals (RFP) for the SH 360 Project to shortlisted Proposers.

The RFP documents include those listed below and are posted on the TxDOT Website at <http://www.txdot.gov/business/partnerships/current-cda/sh-360/sh360-rfp.html>

Instruction to Proposers (ITP)

1. ITP
2. Exhibits to the ITP
3. ITP Forms

Design-Build Agreement (DBA)

1. DBA
2. Exhibit 1 to the DBA (Definitions)
3. Exhibits 2 through 22 to the DBA

Technical Provisions (TP)

1. Technical Provisions
2. Attachments 2 through 21

Comprehensive Maintenance Agreement (COMA)

1. COMA
2. Exhibits 1-15
3. Exhibit 2 Attachments 1-7

Reference Information Documents (RIDs)

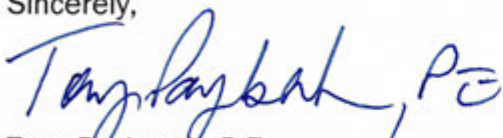
1. Reference Information Documents Index
2. Reference Information Documents

The deadline for submission of questions and comments regarding the Final RFP is September 30, 2014 by 5:00pm Central Time, via your SH 360 Proposer SharePoint Site <https://portal.txspd.com/sh360/main/RFP/default.aspx> with a copy sent via e-mail to TxDOT_FTW_PPP_SH360-Section1@txdot.gov.

Proposer's attention is drawn to Section 2.3 of the ITP, which provides the instructions for any comments and requests for clarification regarding the RFP, including limits on the number of Proposer comments/questions.

TxDOT looks forward to working closely with the shortlisted Proposers as we collectively move forward to the next phase of the SH 360 Project procurement.

Sincerely,



Tony Rayberah, P.E.
SH 360 PPP Project Manager
Texas Department of Transportation

cc: Edward P. Pensock, Jr., P.E., Director, Strategic Projects Division
Dieter Billek, P.E., Strategic Projects Division
Brian Barth, P.E., Fort Worth District Engineer
William H. Hale, P.E., Dallas District Engineer
Randall C. Redmond, P.E., DFW Strategic Projects Office Director
John Hudspeth, P.E., DFW Strategic Projects Office Deputy Director