P.O. BOX 133067 • DALLAS, TEXAS 75313-3067 • (214) 320-6100

September 28, 2012

RE: Dallas Horseshoe Project

Issuance of Addendum 4 to Request for Proposals

To All Shortlisted Proposers:

The Texas Department of Transportation ("TxDOT") is pleased to provide Addendum 4 to the Request for Proposals ("RFP Addendum 4") for the Dallas Horseshoe Project to the shortlisted Proposers.

The RFP Addendum 4 documents include those listed below and are now available on the SharePoint Site:

Volume I: Instructions to Proposers (ITP)

- 1. ITP
- 2. Forms to ITP (Exhibit D), in PDF and Word formats

Volume II: Design-Build Agreement Documents (Book 1 & 2)

3. Exhibit 1 to Design-Build Agreement (Definitions)

Volume III: Capital Maintenance Agreement

4. Exhibits to CMA

Please note that only those documents which are modified by RFP Addendum 4 are provided. Documents not modified by RFP Amendment 4 remain as issued in RFP Addendum 3. Redline versions of the documents listed above showing changes from RFP Addendum 3, issued September 20, 2012, are provided on SharePoint to the Proposers as a courtesy only. TxDOT is not responsible for any discrepancies in the redlines between RFP Addendum 4 and any previous version of the RFP, and Proposers are cautioned against relying on the redline versions. In the case of any discrepancy, the actual contents of RFP Addendum 4 shall control.

As amended by RFP Addendum 4, please note that Section 2.3 of the Instructions to Proposers prohibits further submission of questions and comments due to the proximity of the Financial Proposal Due Date.

TxDOT looks forward to working closely with the shortlisted Proposers as we collectively move forward to the next phase of the Project procurement.

Sincerely,

FOR Kelly Selman, P.E.

Deputy District Engineer

Dallas District

Cc: Dieter Billek, P.E., Strategic Projects Division, TxDOT Jack Ingram, Office of General Counsel, TxDOT