



# **Texas Department of Transportation**

DEWITT C. GREER STATE HIGHWAY BLDG. • 125 E. 11TH STREET • AUSTIN, TEXAS 78701-2483 • (512) 463-8585

September 12, 2008

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide Addendum #5 to the Final Request for Proposals (RFP) for the North Tarrant Express Project (the Project).

Addendum #5 includes the documents listed below.

**Volume I: Instructions to Proposers (ITP)**

1. ITP
2. Exhibits to ITP
3. Forms to ITP

**Volume II: the Concession CDA Documents (Books 1 and 2)**

4. Comprehensive Development Agreement for a Concession
5. Exhibit 1 to Concession CDA (Definitions)
6. Exhibits 2-25 to Concession CDA
7. Concession CDA Technical Provisions (Book 2)

**Volume III: the CDA for Segments 2 through 4**

8. Comprehensive Development Agreement for Segments 2 through 4
9. Exhibits to CDA for Segments 2 through 4

**THE TEXAS PLAN**

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Please note that there are no revisions to Book 3, and therefore it is not being reissued with this Addendum #5. Please refer to the version of Book 3 included with the Final Request for Proposals. In addition, please note that as there are no changes to the CDA for Segments 2-4, we are providing only a clean version.

The deadline for submission of questions and comments regarding Addendum #5 is 12:00 noon CST on **September 18, 2008**. Proposers' attention is drawn to Section 2.3 of the Instructions to Proposers, which provides the instructions for any comments and requests for clarifications regarding the RFP, including limits on the number of Proposer comments/questions.

Please be advised that upcoming deadlines set forth in Section 1.6 of the Instructions to Proposers are extended in Addendum #5 as follows:

Event	Date and Time
Last date for submittal of: (1) final questions regarding the RFP (2) changes in organization; (3) Key Personnel; (4) draft tolling plan; and (5) name of, and information concerning, Proposer's selected Escrow Agent	September 29, 2008 12:00 p.m. CST
Last date for submittal of Benchmark Rate(s)' relative weightings and information	September 29, 2008

Please note that TxDOT is currently considering additional schedule modifications and will notify Proposers of any such changes as soon as possible.

In accordance with Section 1.5.1 of the Instructions to Proposers (ITP) in Addendum #5, TxDOT has scheduled the next round of one-on-one meetings with Proposers for September 24 at the following address:

September 12, 2008

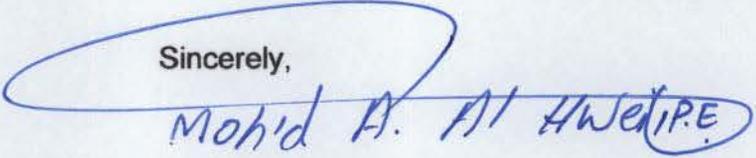
Texas Department of Transportation  
Rio Grande Conference Room  
Building 2, 4<sup>th</sup> Floor  
7600 Chevy Chase Drive  
Austin, Texas 78752

The current schedule for the one-on-one meetings is as follows:

- 8:00 a.m. – 12 noon CST           NTE Mobility Partners
- 1:00 p.m. – 5:00 p.m. CST       OHL Infrastructure, Inc.

TxDOT is enthusiastic about the significant opportunities for both the successful Proposer and the community with respect to the Project and looks forward to continued cooperation with shortlisted Proposers during the course of this procurement.

Sincerely,



Moh'd A. Al Hweil, P.E.

Mohammad Al Hweil, P.E.  
North Tarrant Express Project Manager  
Texas Department of Transportation