



DEWITT C. GREER STATE HIGHWAY BLDG. • 125 E. 11TH STREET • AUSTIN, TEXAS 78701-2483 • (512) 463-8585

October 6, 2008

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide Addendum #6 to the Final Request for Proposals (RFP) for the North Tarrant Express Project (the Project).

Addendum #6 includes the documents listed below.

Volume I: Instructions to Proposers (ITP)

1. ITP
2. Exhibits A-F and H-M to the ITP
3. Exhibits N-1a and N-2a to the ITP
4. Forms A-O and Q-W to the ITP
5. Form P to the ITP

Volume II: Concession CDA Documents (Books 1 and 2)

6. Comprehensive Development Agreement (CDA) for a Concession
7. Exhibit 1 to Concession CDA (Definitions)
8. Exhibits 2-22 and 24-25 to Concession CDA
9. Exhibit 23 to Concession CDA
10. Concession CDA Technical Provisions (Book 2)

Volume III: CDA for Segments 2 through 4

11. Comprehensive Development Agreement for Segments 2 through 4
12. Exhibits to CDA for Segments 2 through 4

THE TEXAS PLAN

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Please note that there are no revisions to Book 3, and therefore it is not being reissued with this Addendum #6. Please refer to the version of Book 3 included with the Final Request for Proposals. In addition, with the exception of Exhibits N-1a and N-2a listed above, there are no revisions to Exhibit N, and therefore the complete Exhibit N is not being reissued with this Addendum.

The deadline for submission of questions and comments regarding Addendum #6 is 12:00 noon on **October 15, 2008**. Proposers' attention is drawn to Section 2.3 of the ITP, which provides the instructions for any comments and requests for clarifications regarding the RFP, including limits on the number of Proposer comments/questions.

In accordance with Section 1.5.1 of the ITP in Addendum #6, TxDOT has scheduled the next round of one-on-one meetings with Proposers for October 21-22, 2008 at the following address:

Texas Department of Transportation
Rio Grande Conference Room
Building 2, 4th Floor
7600 Chevy Chase Drive
Austin, Texas 78752

The current schedule for the one-on-one meetings is as follows:

- Oct. 21, 2008 9:00 a.m. – 4:30 p.m. OHL Infrastructure, Inc.
- Oct. 22, 2008 9:00 a.m. – 4:30 p.m. NTE Mobility Partners

The topics for the meetings will include the North Texas Tollway Authority Tolling Services Agreement and Proposers' questions and comments concerning Addendum #6. In addition, TxDOT would like to discuss the issues that are of importance to Proposers and invites Proposers to identify any such issues as set forth below.

While the meetings are not mandatory, shortlisted Proposers are strongly encouraged to attend. Proposers are requested to advise TxDOT of whether they will be participating in the one-on-one meetings and provide (1) a list of Proposer's participants and a call-in number and (2) an agenda or list of topics they would like to discuss to TxDOT by e-mail to Mohammad Al Hweil, P.E. at mhweil@dot.state.tx.us by 12:00 noon on October 15, 2008.

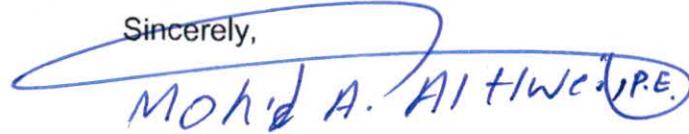
To All Shortlisted Proposers

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October 6, 2008

TxDOT continues to be enthusiastic about the opportunities for the community with respect to the Project and looks forward to continued cooperation with shortlisted Proposers during the course of this procurement.

Sincerely,

A handwritten signature in blue ink that reads "MOHAMMAD A. AL HWEIL, P.E.". The signature is written in a cursive style with a large loop at the beginning and a circle around the "P.E." part.

Mohammad Al Hweil, P.E.
North Tarrant Express Project Manager
Texas Department of Transportation