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April 7, 2014

All Shortlisted Proposers

RE: TxDOT SH 288 Toll Lanes Project in Harris County Issuance of Request for Proposals Addendum #3

Dear Shortlisted Proposers:

Attached is Addendum #3 to the Request for Proposals (RFP) issued January 31, 2014 for the TxDOT SH 288 Toll Lanes Project in Harris County (the Project). Addendum #3 amends the terms of the RFP as indicated.

The RFP Addendum #3 documents include those listed below and are now available on the Project website (SharePoint):

Volume I - Instructions to Proposers (ITP) Documents

- 1. Instructions to Proposers (ITP)
- 2. Exhibits to ITP
- 3. Forms to ITP (in Word Format)

Volume II - Comprehensive Development Agreement (CDA) Documents

- 1. CDA and Exhibits to the CDA
- 2. Technical Provisions (TP)
- 3. TP Attachment 1-1
- 4. TP Attachment 2-1
- 5. TP Attachment 19-1

The Texas Department of Transportation (TxDOT) is providing redline versions of Volume II showing the changes from the last version of each document released to the Proposers (i.e., TP from Addendum #2, issued February 28, 2014; CDA and Exhibits to the CDA from Addendum #1, issued February 10, 2014; and, the remainder of the documents listed from the final RFP, issued January 31, 2014). The redline versions are provided on SharePoint to the Proposers as a courtesy. TxDOT is not responsible for any discrepancies in the redlines between the versions of the documents included in the Final RFP and the versions included in RFP Addendum #3. Proposers are cautioned against relying on the redline versions. In the case of any discrepancy, the actual contents of Addendum #3 shall control.

Proposer's attention is drawn to Section 2.3 of the ITP, which provides the instructions for any comments and requests for clarifications regarding the RFP and any Addenda.

TxDOT appreciates the opportunity to continue to work closely with the shortlisted Proposers during the Project procurement.

Sincerely,

Eddie Sanchez, P.E.

Director, Houston Strategic Projects Office

Strategic Projects Division

cc: Edward P. Pensock, Jr., P.E., Director, Strategic Projects Division, TxDOT

Dieter Billek, P.E., Director, Procurement and Implementation Coordination Section, TxDOT

Rebecca Bronson, Office of General Council, TxDOT