

P.O. BOX 1386, HOUSTON, TEXAS 77251-1386 | 713.802.5000 | WWW.TXDOT.GOV

September 28, 2016

RE: SH 249 Extension - Issuance of Request for Proposals

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide the Request for Proposals (RFP) for the SH 249 Extension to the shortlisted Proposers.

The RFP documents include those listed below and are posted on your SH 249 Extension SharePoint site at: https://portal.txspd.com/sh249/main/RFP/default.aspx

Instructions to Proposers (ITP)

- 1. ITP
- 2. Exhibits A J
- 3. Exhibit D Forms

Design-Build Agreement (DBA)

- 1. DBA
- 2. Exhibit 1
- 3. Exhibits 2 23

Technical Provisions (TP)

- 1. TP
- 2. Attachments to the TP

Capital Maintenance Agreement (CMA)

- 1. CMA
- 2. Exhibits 1 and 3 15
- 3. Exhibit 2 with Attachments

As a courtesy, redline versions showing changes from the June 10, 2016 second draft RFP will be provided of only the revised documents. TxDOT is not responsible for any discrepancies contained in the redlines and Proposers are cautioned against relying on them. In the case of any discrepancy, the actual contents of the RFP shall control.

The deadline for submission of questions and comments regarding the RFP is October 11, 2016 by 4:00 pm, via your SH 249 Extension SharePoint Site.

Proposer's attention is drawn to Section 2.3.1 of the ITP, which provides the instructions for any comments and requests for clarifications regarding the RFP, including limits on the number of Proposer comments and questions.

TxDOT intends to hold one-on-one meetings to discuss the RFP on October 18-19, 2016. TxDOT looks forward to working closely with shortlisted Proposers as we collectively move forward to the next phase of the SH 249 Extension procurement.

Sincerely,

Michael Midkiff, P.E.

Authorized Representative

Project Finance, Debt & Strategic Contracts Division

Texas Department of Transportation

cc: Benjamin H. Asher, Director, Project Finance, TxDOT

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