December 19, 2014

VIA E-MAIL

RE: SH 360 Project

Issuance of Final Request for Proposals Addendum #4

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide Addendum #4 to the Final Request for Proposals (RFP) for the SH 360 Project to shortlisted Proposers.

The RFP documents include those listed below and are posted on the TxDOT Website at http://www.txdot.gov/business/partnerships/current-cda/sh-360/sh360-rfp.html

Instruction to Proposers (ITP)

- 1. ITP
- 2. Exhibits to the ITP
- 3. ITP Forms

Design-Build Agreement (DBA)

- DBA (formatting changes only)
- 2. Exhibits 2 through 22 to the DBA (formatting changes only)

Technical Provisions (TP)

- 1. Technical Provisions
- 2. Attachments 11-2

Comprehensive Maintenance Agreement (COMA)

COMA, Exhibits 1 and 3-16 (change to Exhibit 16 only)

Exhibit 1 to the DBA (Definitions) and the COMA and COMA Exhibit 2 and Attachments 2-7 are not included in this Addendum #4, and the only changes to the DBA and the DBA Exhibits are formatting changes.

The deadline for submission of questions and comments regarding the Addendum #4 to the Final RFP is December 23, 2014 by 12:00 p.m. Central Time, via your SH 360 Proposer SharePoint Site https://portal.txspd.com/sh360/main/RFP/default.aspx with a copy sent via e-mail to TxDOT_FTW_PPP_SH360-Section1@txdot.gov.

Proposer's attention is drawn to Section 2.3 of the ITP, which provides the instructions for any comments and requests for clarification regarding the RFP, including limits on the number of Proposer comments/questions.

TxDOT looks forward to working closely with the shortlisted Proposers as we collectively move forward to the next phase of the SH 360 Project procurement.

Sincerely,

Tony Payberah, P.E.

SH 360 PPP Project Manager

Texas Department of Transportation

cc: Edward P. Pensock, Jr., P.E., Strategic Projects Division, Director

Katharine D. Nees, P.E., Strategic Projects Division, Deputy Director

Dieter Billek, P.E., Strategic Projects Division Brian Barth, P.E., Fort Worth District Engineer

Kelly Selman, P.E., Dallas District Engineer

Randall C. Redmond, P.E., DFW Strategic Projects Office, Director John Hudspeth, P.E., DFW Strategic Projects Office, Deputy Director