August 8, 2012

RE: Grand Parkway Project

Issuance of Addendum #5 to Request for Proposals

To All Shortlisted Proposers:

The Texas Department of Transportation ("TxDOT") is pleased to issue herewith Addendum #5 to the Request for Proposals ("RFP Addendum #5") for the Grand Parkway Project to the shortlisted proposers. The RFP documents include those listed below and are now available on the Project Website:

Volume I: Instructions to Proposers (ITP)

- 1. ITP
- 2. Exhibits to ITP

Volume II: the Development Agreement Documents (Books 1 & 2)

3. Exhibits 2-22 to Development Agreement

Volume III: the Capital Maintenance Agreement

- Exhibits to CMA
- Maintenance Specifications (Exhibit 2 to CMA)

The deadline for submission of questions and comments regarding Addendum #5 is 12:00 pm on August 10, 2012. Proposer's attention is drawn to Section 2.3 of the Instructions to Proposers, which provides the instructions for any comments and requests for clarifications regarding the RFP, including limits on the number if Proposer comments/questions.

Please send communications to: Texas Department of Transportation, Houston Strategic Projects Office, 7721 Washington Ave. Houston, TX 77007.

Sincerely,

Eddie Sanchez, P.E.

Director, Houston Strategic Projects Office

Texas Department of Transportation