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November 4, 2016

VIA PROJECT EMAIL

To: All Proposers

Re: Addendum No. 7 - Request for Proposal Revisions

SH 99 Grand Parkway Segments H, I-1 and I-2

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide Addendum No. 7, Request for Proposal Revisions, to the Final Request for Proposals (RFP) for the SH 99 Grand Parkway Segments H, I-1 and I-2 Project to shortlisted Proposers. The RFP documents include those listed below and are posted on SharePoint and will also be available on the TxDOT project website as soon as possible:

Instructions to Proposers (ITP)

- 1. ITP
- 2. Exhibits to the ITP
- 3. ITP Forms (including ITP Forms M and N in Word and Excel format, excluding formulas)

Design-Build Agreement (DBA)

- 1. DBA
- 2. Exhibit 1 to DBA
- 3. Exhibits 2-24 to DBA

Technical Provisions (TP)

- 1. TP
- 2. Attachments to the TP

Capital Maintenance Agreement (CMA)

- 1. CMA
- 2. CMA Exhibits 1 and 3-15
- 3. Exhibit 2 to CMA
- 4. Attachments to Exhibit 2 to CMA

Clean and redline versions of the changed documents showing changes from the September 1, 2016 RFP Addendum No. 6A will be provided on SharePoint to Proposers as a courtesy only. TxDOT is not responsible for any discrepancies contained in the redlines, and Proposers are cautioned against relying on them. In the case of any discrepancy, the actual contents of Addendum No. 7 to the Final RFP shall control.

The deadline for submission of comments regarding the Final RFP is November 18, 2016, via project email at TxDOT-HOU-PPP-GrandParkway-SegH&l@txdot.gov. Proposer's attention is drawn to Section 2.3 of the ITP, which provides the instructions for any comments and requests for clarification

regarding the Request for Proposal Revisions, including limits on the number of Proposer comments/questions.

Proposers are reminded to include Addendum No. 7 in the acknowledgment of receipt of Addenda in the Proposal Letter (Form A). Note that all Proposal forms must be submitted using the Addendum No. 7 version.

TxDOT looks forward to receipt of Proposals by noon, January 24, 2017.

Sincerely,

Marcus Coronado, P.E. PPP Project Manager

Project Finance, Debt & Strategic Contracts Division

Texas Department of Transportation

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cc: Katherine Holtz, P.E., CDA Program Director, TxDOT Quincy Allen, P.E., Houston District Engineer, TxDOT Tucker Ferguson, P.E., Beaumont District Engineer, TxDOT Varuna A. Singh, P.E., Director, Houston CDA, TxDOT Jim Bailey, General Counsel Division, TxDOT