November 15, 2012

RE: US 77 Upgrade from Kingsville to Driscoll Project Issuance of Addendum 4 to Request for Proposals

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to issue herewith Addendum 4 to the Request for Proposals (RFP Addendum 4) for the US 77 Upgrade from Kingsville to Driscoll Project to the shortlisted Proposers.

The RFP Addendum 4 documents include those listed below and are now available on the Project Website:

Volume I: Instructions to Proposers (ITP)

- 1. ITP
- 2. Exhibits to ITP
- 3. Exhibit D to ITP (Forms), in PDF and Word format

Volume II: the Design-Build Agreement Documents (Books 1 & 2)

- 1. Design-Build Agreement (Book 1)
- 2. Exhibit 1 to Design-Build Agreement (Definitions)
- 3. Technical Provisions (Book 2)
- 4. Attachment 8-1 to Technical Provisions
- 5. Attachment 8-3 to Technical Provisions (new)
- 6. Attachment 15-1 to Technical Provisions (new)

Volume III: the Capital Maintenance Agreement Documents

- 1. Capital Maintenance Agreement
- 2. Exhibits to Capital Maintenance Agreement
- 3. Exhibit 2 to Capital Maintenance Agreement (Maintenance Specifications)

Please note that only those documents which are modified by RFP Addendum 4 are provided. Redline versions of the documents listed above showing changes from (i) RFP Addendum 3 issued on November 2, 2012 (in the case of the ITP), (ii) RFP Addendum 2, issued October 23, 2012 (in the case of the Exhibits to ITP, Exhibit D to ITP, DBA, Exhibit 1 to DBA, and Technical Provisions), or (iii) the original RFP issued on September 5, 2012 (in the case of the CMA, the Exhibits to CMA, and Exhibit 2 to

on September 5, 2012 (in the case of the CMA, the Exhibits to CMA, and Exhibit 2 to CMA), as applicable, are provided to the Proposers as a courtesy only. TxDOT is not responsible for any discrepancies in the redlines, and Proposers are cautioned against relying on the redline versions. In the case of any discrepancy, the actual contents of RFP Addendum 4 shall control.

The deadline for submission of questions and comments regarding RFP Addendum 4 is 12:00 p.m. on November 26, 2012. Proposers' attention is drawn to Section 2.3 of the Instructions to Proposers, which provides the instructions for any comments and requests for clarifications regarding the RFP, including limits on the number of Proposer comments/questions.

TxDOT looks forward to working closely with the shortlisted Proposers as we collectively move forward to the next phase of the Project procurement.

Sincerely.

Frank P. Holzmann, P.E.

Director, South & Central Texas Strategic

Projects Office

cc: Jim Bailey, Office of General Counsel, TxDOT