

## **RIGHT OF WAY PROCUREMENT WORKSHOP**



Professional Real Estate Appraisal Services (PREAS)







#### **AGENDA**

Welcome and Introduction of Speakers

Safety Moment

TxDOT and You!

TxDOT Department Certification for Real Estate Appraisers

Key Procurement Points

Working with TxDOT as a DBE and HUB

Common Procurement/Proposal Mistakes

Break



#### **AGENDA**

Exercise 1 – Test Your Knowledge

Performance Management Fireside Chat

Practical and Useful Response Tips

Exercise 2 – Read All The Words

Roles and Responsibilities

Exercise 3 - Proposal Scoring

**Questions and Answers** 



## **SAFETY MOMENT**

**ROW Division Director** 





# **HELP MAKE TEXAS SAFER FOR EVERYONE**

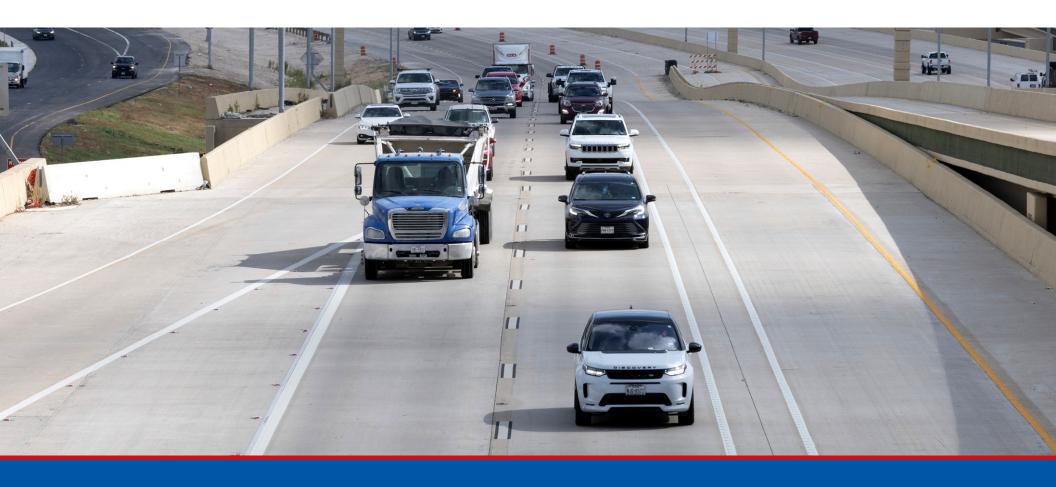
# DRIVE like TEXAN

Kind. Courteous. Safe.





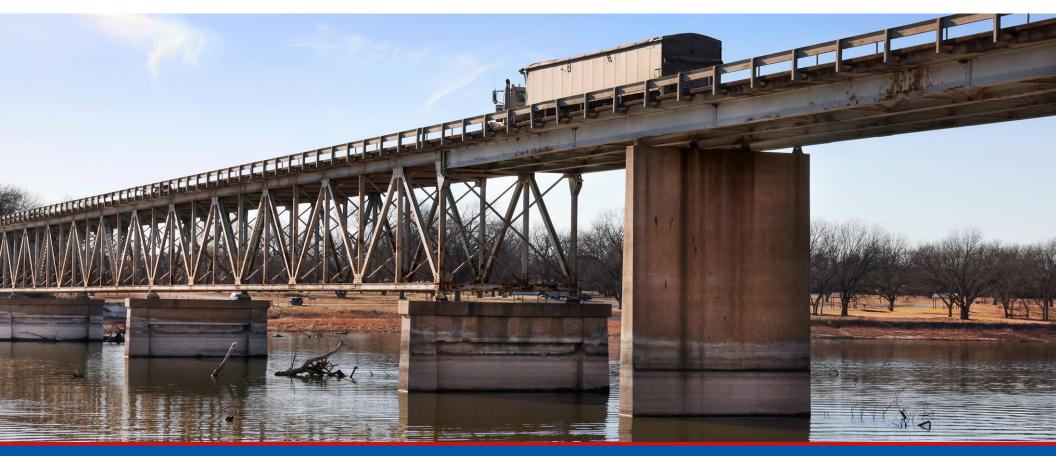




# **TxDOT AND YOU!**

**ROW Division Director** 





# TXDOT DEPARTMENT CERTIFICATION FOR REAL ESTATE APPRAISERS

ROW Appraisal Program Manager

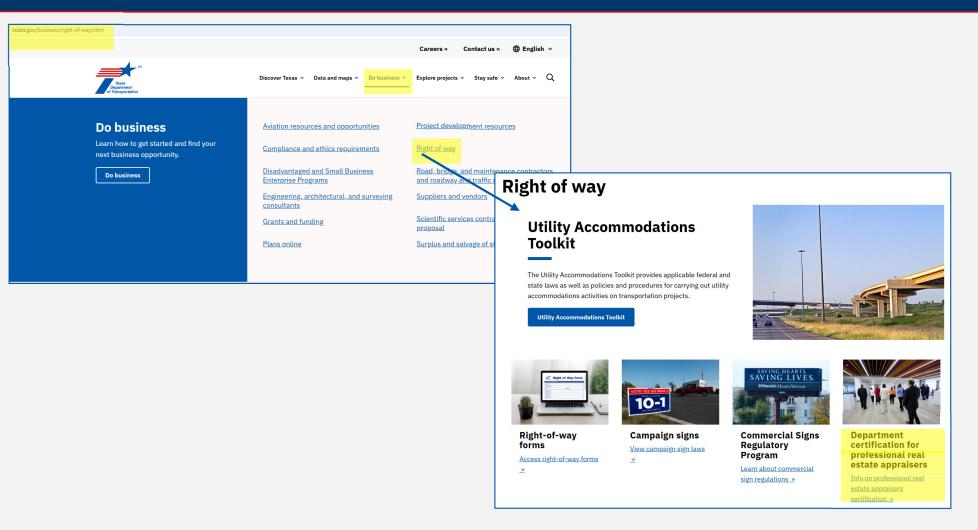




#### **TXDOT DEPARTMENT CERTIFICATION FOR REAL ESTATE APPRAISERS**

- Along with other Appraisal functions, the ROW Appraisal Program Manager manages Department Certification activities
- Appraisers must be Department Certified by TxDOT to be considered for a PREAS contract award
  - TxDOT Department Certification is separate from the State Licensing Requirements issued by the Texas Appraiser Licensing and Certification Board (TALCB)
- TxDOT Department Certification is an application submission, not a procurement that leads to an award of a PREAS contract or guarantee of any type of work
  - Obtaining a TxDOT Department Certification is separate from responding to a proposal during a PREAS procurement
- Appraisers must maintain active TxDOT Department Certification throughout the life of the contract, and be aware of your renewal date







# Department certification for professional real estate appraisers

#### Right of way

Right-of-way forms

Campaign signs

Commercial Signs Regulatory Program

Landowner Bill of Rights and resources

Right-of-way contracts

Property disposition and leasing

Saltwater pipeline leasing

Senate Bill 18 implementation

Department certification for professional real estate appraisers

Right of Way Utility and Leasing Information System The Texas Administrative Code (TAC) Title 43, Chapter 9, Subchapter F, provides rules for contracting for professional real estate appraisal services. These rules require that the appraiser be department certified by TxDOT.

#### **Certification process**

The opportunity to submit an application for department certification will remain open under current state rules. The department certification process is neither an award of a contract nor is it a guarantee of work, but you must be department certified by TxDOT before we may consider your response to Requests for Proposal (RFPs).

- Application (form ROW-A-1)
- Listing of department certified real estate appraisers

#### Renewal

Appraisers must renew their department certification by license within 60 days of renewal by the Texas Appraiser

#### Requests for proposals

TxDOT will publish RFPs for professional real estate approbusiness needs. You must be listed as an approved depart than Aug. 12, 2012, to be eligible for consideration under does not qualify.

Contracts

Questions related to the department certification process

Located at the following lini: https://texas-sos.applanportalsqov.com/rules-and-meetings?Slocale=en\_US&Interface=VIEW\_TAC\_SUMMARY&queryAsDate=09%2F15%2

\*\*Renewal of department certification will be required within 60 days after the issuance of the appraiser's renewal of the s Texas Appraiser Licensing and CertificationBoard. Department certification terminates on the date that state certification esuspended, or revoked.

A <u>Certified Residential Appraiser</u> is a person that is certified by TALCB to perform residential real property appraisals. A <u>Certified Residential Appraiser</u> is a uthorized for the appraisal of 1 and the rediential properties without regregar to transaction value or complexity of the appraisal trainsactions and non-federally related transactions. A <u>Certified Residential Appraiser</u> is authorized to perform appraisal review properties.

A <u>Certified General Appraiser</u> is authorized to appraise all types of real property without regard to complexity or transaction value for federally related transactions and non-federally related transactions. A Certified General Appraiser is authorized to perform appraisal reviews on all property types.

Texas Department of Transportation
List of Department Certified Real Estate Appraisers

Jepartment Certified Real Estate Appraisers licensed as Certified Residential Appraisers (R) are listed below, followed by a list of Certified General Appraisers (G).

For renewals, questions, or comments, email: ROW\_Appraiser-DepartmentCertification@txdot.go

Certified Residential Appraisers								
TxDOT Department Certification Issue Date (ROW-A-1)	TALCB Certification Expire Date**	Name (Last, First)	TALCB Certification No.	City	State	Telephone No.		
11/13/2024	10/31/2026	Bilderback, Samuel	TX1361348R	Tomball	TX	(832)810-1581		
7/29/2024	6/30/2026	Dietrich, David Michael	TX1337991R	Fort Worth	TX	(817)907-2673		
4/6/2022	E/31/2027	Drinkwater Daniel James	TV1260207B	Coring	TV	(713)917 3660		

		General Informat	tion						
		ninistrative Code, §9.89 stipulate the requ		t of					
Tra		to certify real estate appraisers as follow experience after licensure in the performance		more of the					
a.		esidences, apartments, commercial, industri							
b.	Be currently licensed to practice by the Texas Appraiser Licensing and Certification Board (TALCB).								
c.	Submit to the TxDOT Right of Way Division, a complete and correct application for department certification prescribed by the department, including, but not limited to, training, an experience log, and a copy of your license as a Certified Residential Appraiser or Certified General Appraiser.								
d.	There is not a fee for s	submission of the application for TxDOT dep	partment certification.						
		Librari di sancia							
		Identification of App	praiser						
Αp	praiser's Full Name:								
•	•	Name as shown on your TALCB issued appraiser licen							
(Last Name, First Name, Middle Name as shown on your TALCB issued appraiser license as a Certified Residential or a Certified General Appraiser.)									
Ad	dress (physical locati		ise as a Ceruneo Residential or a Ceruneo Gen						
	dress (physical locati	on):							
Cit	y:		se as a Ceruned Residential of a Ceruned Gen Zip:	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
Cit		on):							
Cit <sub>y</sub>	y: illing Address:	on):							
Cit Ma Cit	y: illing Address:	on): State:	Zip:						
City Ma City Ph	y: illing Address: y:	on): State:	Zip:						
City Ma City Ph	y: illing Address: y: one: obile Phone:	State: State:	Zip:						
City Ma City Ph	y: y: y: one:	State: State:	Zip:						
City Ma City Ph Mo Ap	y: iiling Address: y: one: bbile Phone: praiser's Email Addre Treas Department of Transport	State: State:	Zip: Zip: With few exceptions, you are entitled on request the dod, you also are entitled to receive and review this in	o be informed about					
City Ma City Ph Mo Ap	y: iiling Address: y: one: bbile Phone: praiser's Email Addre Treas Department of Transport	State:  State:  State:	Zip: Zip: With few exceptions, you are entitled on request the dod, you also are entitled to receive and review this in	o be informed about					
City Ma City Ph Mo Ap	y: iiling Address: y: one: bbile Phone: praiser's Email Addre Treas Department of Transport	State:  State:  State:	Zip:  Zip:  With few exceptions, you are entitled on request to do, you also are entitled to receive and review this in it is incorrect.	o be informed about					





Ž	Application for Department Certification FormBOW-A- (Rev. 2.71) Page 1 of Page 1 of							
	General Information							
	Title 43 of the Texas Administrative Code, §9.89 stipulate the requirements for the Texas Department of Transportation (TxDOT) to certify real estate appraisers as follows:							
a.				mance of appraisals associated v ndustrial, farms, or other special				
b.	Be currently lice	ensed to practice by	the Texas Appraiser Lic	ensing and Certification Board (	ALCB).			
c.	Submit to the TxDOT Right of Way Division, a complete and correct application for department certification prescribed by the department, including, but not limited to, training, an experience log, and a copy of your license as a Certified Residential Appraiser or Certified General Appraiser.							
d.	d. There is not a fee for submission of the application for TxDOT department certification.							
_								
			Identification	of Appraiser				
Аp	praiser's Full Na	ame:						
			on your TALCB issued apprais	ser license as a Certified Residential or a	Certified General Appraiser.)			
Ad	dress (physical	location):						
Cit	y:		State:	Zi	p:			
Ma	iling Address:							
Cit	y:		State:	Zi	p:			
Ph	one:							
Mo	bile Phone:							
	nraigerle Email	Address						
Aþ	praiser's Email	Address:						
Info	The Texas Department of Transportation maintains the information collected through this form. With few exceptions, you are entitled on request to be informed about the information that we collect about you. Under Sections 552 021 and 552 023 of the Government Code, you also are entitled to receive and review this information. Under Section 559 00.0 of the Government Code, you are also entitled to have us correct information about you that is innormed.							
_								
		Real Est	ate Appraiser Certifica	tion Issued by State of Texas				
Ту	oe of Credential	: Certified Resid	ential Appraiser 🔲 Cer	tified General Appraiser				
	State Certified Real Estate Appraiser Number: (must be issued by State of Texas)							
Da	te Texas State (	Certification Origin	ally Issued:	Current Date of Ex	piration:			
		): Yes No ith the TALCB at the date	e of this application or you can	not be department-certified)				
that cer	Pursuant to the Dodd-Frank Wall Street Reform and Consumer Protection Act, the TALCB honors reciprocity with any state that is in good standing with the Appraisal Standards Committee. Appraisers certified in another state may seek a Texas certification through reciprocity, but the appraiser is not eligible for TxDOT department certification until the TALCB has issued a license as a Certified Residential Appraiser or Certified General Appraiser. As TxDOT department certification							



Form ROW-A-1 (Rev. 2/19) Page 2 of 4	
Professional Experience	
Provide TxDOT with a copy of your appraisal license as a Certified Residential Appraiser or a Certif Appraiser issued by the Texas Appraisal Licensing and Certification Board.	ed General Real Estate
Experience Log	
Document 500 hours of work on appraisal assignments in compliance with USPAP and completed veriod prior to the date of this application for department certification.	ithin the 24 month
Required Attachments	
a. Exhibit A - TXDOT Department Certification Experience Log.	
b. Exhibit B - Copy of TALCB issued appraiser license as Certified Residential or Certified General	Appraiser.
Execution of the Application	
Appraiser's printed name Signature	Date
Note: This application for TxDOT department certification will be rejected if the application is incom- information, is not signed and dated by the appraiser, or does not have the required completed attact	
Return the completed application to: TxDOT, ROW Division - Appraiser Application, PO Box 5075, Austin, TX 7870 or email to <u>ROW_Appraiser-DepartmentCertification@txdot.gov</u>	53-5075,
For TxDOT Use Only	
Verification of active State Appraiser Certification from the TALCB.	
Verification that Appraiser's Certification has not been suspended or revoked by the TALCB.	
Experience log shows minimum of 500 hours completed during the 24 months prior to the date of this ap	plication.
TxDOT Authorized Personnel (print name) Signature	Date



Exhibit A - Experience Log								
a. Report Date:  All of the experience reported in the log must have been completed within the 24 months prior to the date of this application.								
b.	Subject	Location:	Location: In describing the subject location, use the city and state. If the subject is not located in a city, use county and state.					
c. Report Type:		Гуре:	Appraisal Report = A	Restricted Appraisal Rep	port = R			
d T		1-4 Family Residential = RES	Apartments = APT		Commercial = COM			
							Special Purpose = SP	
d.	Type of	Property:	Industrial = IND	Farms/Agricultural = FAR	}	Specia	al Purpose = §	P
	No. of H		Industrial = IND 500 total hours of experience	Farms/Agricultural = FAR	}	Speci	al Purpose = §	iP
e. The Bus App	No. of H	ours: c version of he top right	madoular me	vailable on the TxDOT wel	bsite: go	to ww for Pro +) sign	w.txdot.gov, se	elect I Esta

Form ROW-A-1 (Rev. 2/19) Page 4 of 4	
Exhibit B - Copy of TALCB issued appraiser license as a Certified Residential Appraiser or a Certified General Appraiser.	



# TXDOT DEPARTMENT CERTIFICATION FOR REAL ESTATE APPRAISERS TAKE-A-WAYS

- Hold a Current Appraiser (TALCB-issued) License
- Have approval for TxDOT Department Appraiser Certification
- Maintain active TxDOT Department Appraisal Certification throughout the life of the contract, and be aware of your license renewal date (60 Days prior to TALCB expiration)
- Be Aware that TxDOT Department Appraiser Certification is <u>separate</u> <u>from</u> the PREAS contract procurement process

ROW\_appraiser-departmentcertification@txdot.gov



## **KEY PROCUREMENT POINTS**

**ROW Contracts and Finance Director** 





#### **KEY PROCUREMENT POINTS**

- TxDOT adheres to procurement laws, regulations, and requirements
- Receiving a PREAS contract is really a matter of an Appraiser providing all information as specified in the Request for Proposal (RFP)
- ROW Directors do not make contract award decisions
- Contract award decisions are made by independent evaluators
- Just because a previous contract award was received, does not mean you will receive a contract in the next procurement
- Each RFP stands alone for each procurement
- Contract award is not a guarantee of work
- Loss of contract is possible



#### **KEY PROCUREMENT POINTS**

- PREAS contract is between an individual Appraiser and TxDOT
- Appraiser must hold active insurance on file with TxDOT throughout the life of the contract
- TxDOT uses Euna Procurement as a platform for solicitation, submission, and evaluation during procurements
  - Same system with a different name, formerly known as Bonfire
  - Appraiser first and last name must be used in registration not a company name or any other name such as an administrative assistant's name
  - A fee must be entered in the proposed fee schedule BidTable for all services, even if the fee is \$0 for services the Appraiser does not perform



# **WORKING WITH TXDOT AS A DBE AND HUB**



**ROW DBE Coordinator** 



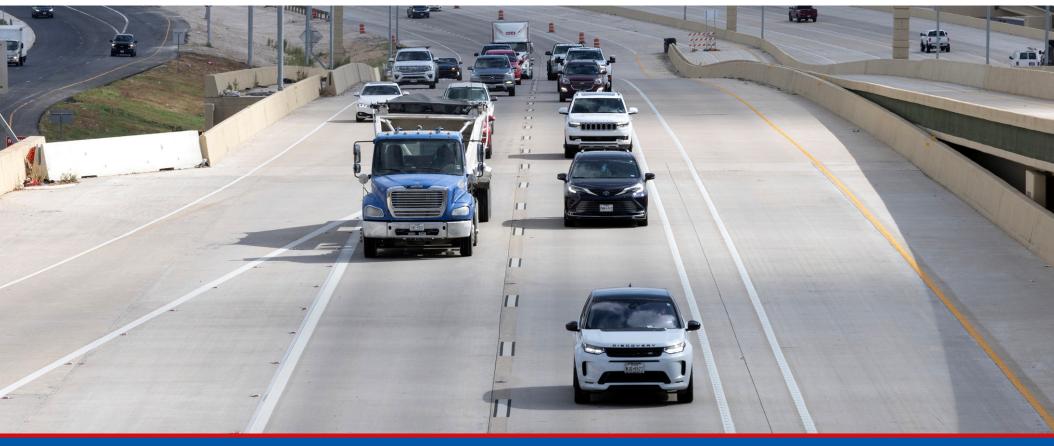
#### **WORKING WITH TXDOT AS A DBE AND HUB**

- TxDOT encourages Disadvantaged Business Enterprise (DBE) and Historically Underutilized Business (HUB) participation
- During procurement, Appraisers identify if the individual Appraiser has a DBE or HUB certification
- PREAS contracts are with an individual Appraiser

PREAS contracts do not require a DBE or HUB goal because there are no

subcontracting opportunities





# COMMON PROCUREMENT/PROPOSAL MISTAKES

**ROW Contracts and Finance Director** 





### **COMMON PROCUREMENT/PROPOSAL MISTAKES**

- Submitting an incomplete proposal in response to the RFP requirements
  - Example 1: Submitting work history for 2 projects when the RFP requires work history for 5 projects
  - Example 2: Submitting work history from 7 years ago when the RFP requires work history within 5 years
  - Example 3: Not entering a fee for all services which includes a fee left blank in Euna Procurement
  - Example 4: Including only the front page of performance evaluations without scoring details that identify the quality of the work
  - Example 5: Not reading the entire RFP in order to understand the requirements for contract award



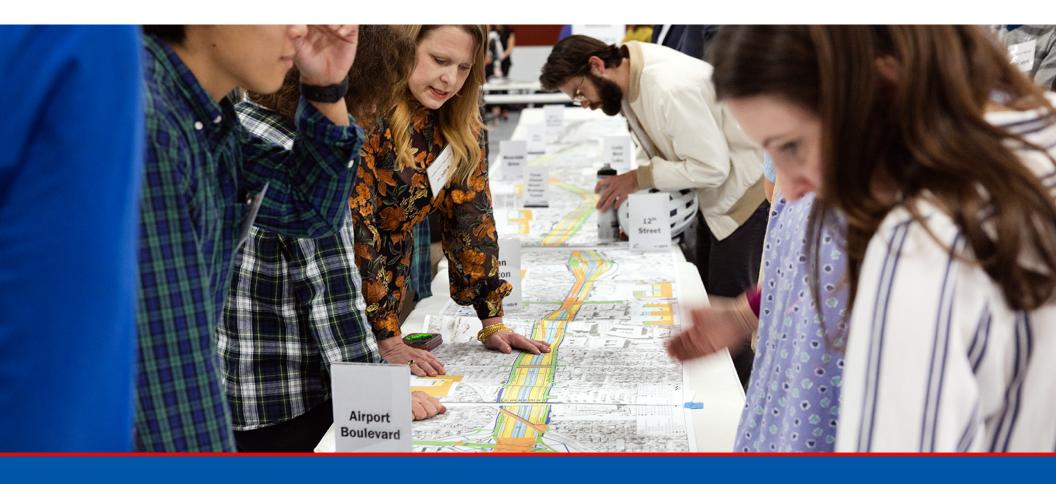
### **COMMON PROCUREMENT/PROPOSAL MISTAKES**

- Not asking written questions during the Questions and Answers phase of the procurement when you are unclear about the RFP requirements
- Reaching out to someone other than the single point of contact
- Having someone other than the Appraiser submit the proposal response in Euna Procurement
  - Appraiser will miss notifications from Euna Procurement about addenda, questions and answers, and contract award
- Forgetting submission of a proposal by an individual Appraiser has nothing to do with the appraisal company that employs the Appraiser



# **BREAK - 15 MINUTES**





## **EXERCISE 1 – TEST YOUR KNOWLEDGE**



**ROW Contract Specialist** 



### **HOW TO RESPOND TO POLL EVERYWHERE**

Scan QR Code

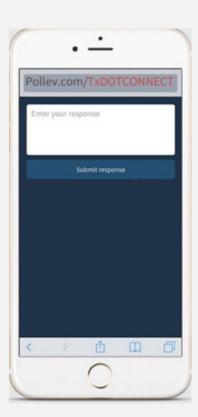


Text



OR

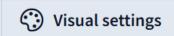
Web



OR



**〈 ROW Contracts and Finance**





000





PollEv.com /txdotconnect

Send **txdotconnect** to **22333** 



If I submit a proposal for PREAS and I do not have a current TxDOT Department Certification for Real Estate Appraisers, can I still be awarded a PREAS contract?

Yes

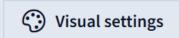
2



16



ROW Contracts and Finance









PollEv.com /txdotconnect

Send txdotconnect to 22333

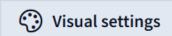


Whose name do I register with in Euna Procurement in order to submit my proposal?

Company name 4 Individual Appraiser's name 42 Assistant's name 3



**〈 ROW Contracts and Finance**





000





PollEv.com /txdotconnect

Send **txdotconnect** to **22333** 

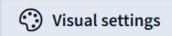


# Who can I contact with questions about an active PREAS procurement?





**〈 ROW Contracts and Finance**





000





PollEv.com /txdotconnect

Send txdotconnect to 22333



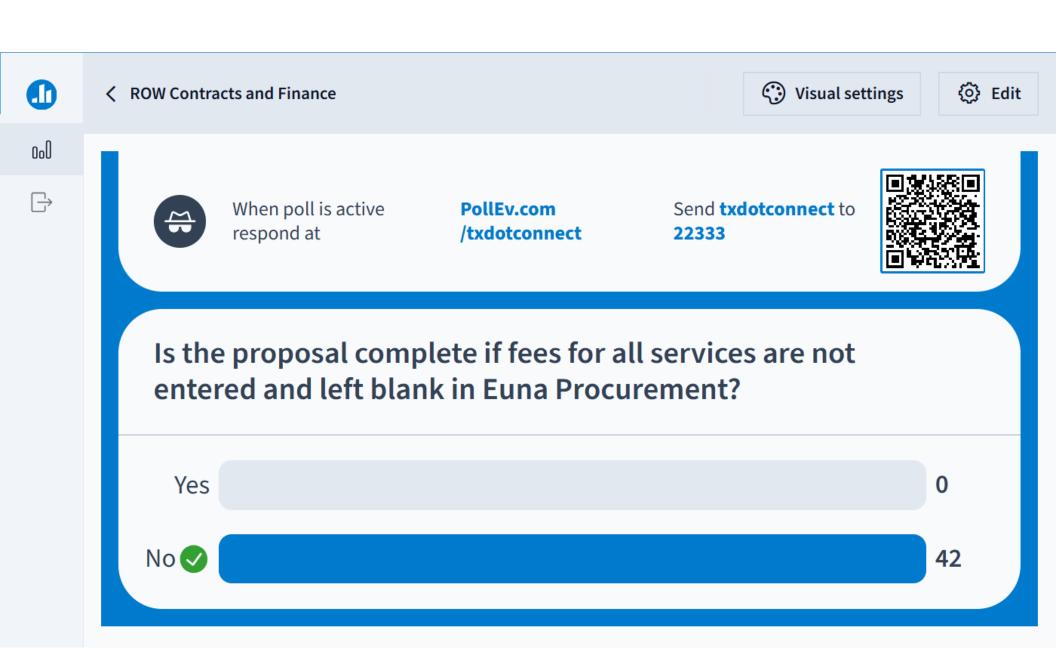
# How can I ask questions about the solicitation during an active procurement?

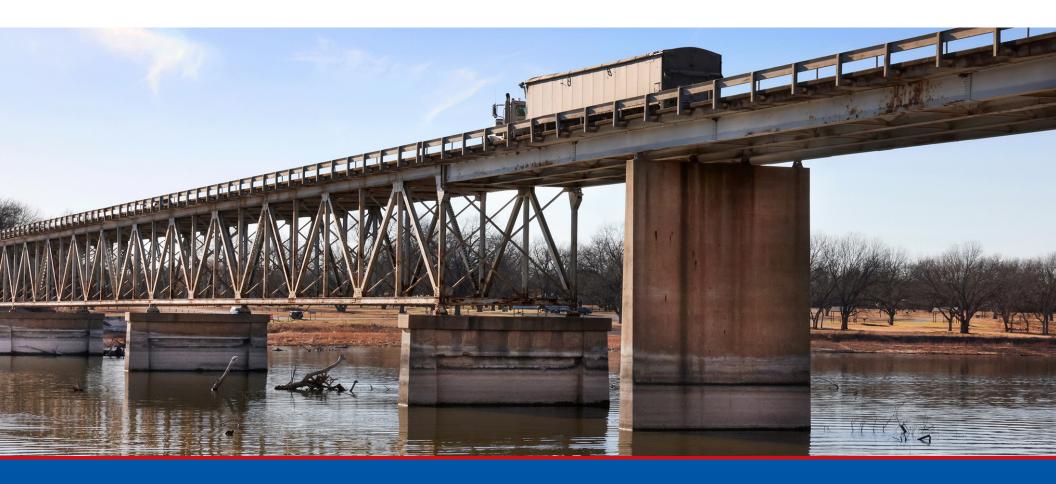
Email the single point of contact

Call the single point of contact

Submit through TxDOT 

37







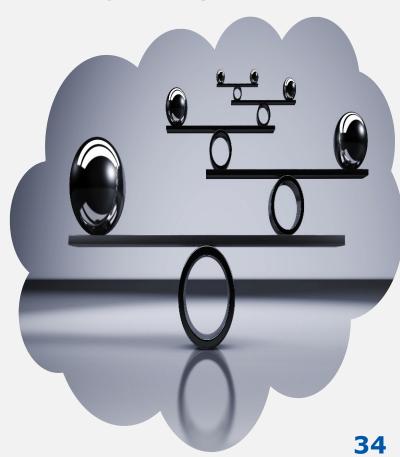
ROW Project Delivery Manager, ROW Project Delivery Director, and ROW Contracts and Finance Director



 Past performance is taken into consideration during procurement based on:

> As a performance-based professional service the past performance of the responding Appraiser and the ability to meet deadlines and Department Scheduling Requirements will be evaluated.

- Not having a contract in the past does not negatively impact use of past performance during evaluations
- Right of Way uses a statewide electronic performance management system and repository for PREAS





- What happens when the proposal is submitted out of the order as specified in the Request for Proposal (RFP)?
- What happens if anyone reaches out to any person other than the single solicitation contact as identified on the cover page of the RFP?
- Why place an evaluator in the position to give lower scores?
- How do you ensure performance evaluations are accurate?







- Why not verify whether supporting documentation for licensing or other credentials as required in the solicitation are included?
- There is some concern respondents are not taking advantage of the Question and Answer period?
- How do you sell qualifications, experience, performance, and capacity and provide more than the minimum with detailed information that demonstrates the ability to deliver the Unified Transportation Program (UTP)?



## PRACTICAL AND USEFUL RESPONSE TIPS



ROW Contracts and Finance Director



#### PRACTICAL AND USEFUL RESPONSE TIPS

Be deliberate and focus on presenting the highest performance quality above the other respondents within the pool of proposals

Do not copy any part of another respondent's proposal, noting each proposal is independently evaluated against the solicitation criteria in the solicitation

Pay close attention to all requirements of the RFP and have someone review proposal prior to submitting

Submit on time and completely





#### PRACTICAL AND USEFUL RESPONSE TIPS

00

Read every letter and word in the RFP, and seek clarification through a written question to the Solicitation Contact during the active Question and Answer period

Why place Right of Way in a position to disqualify the proposal?



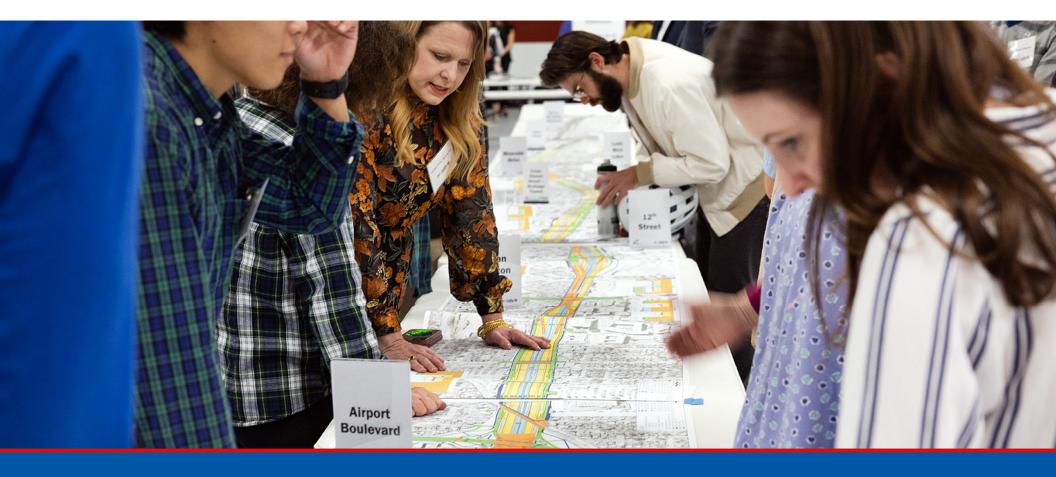


Do not rely on

proposals for

previous RFPs

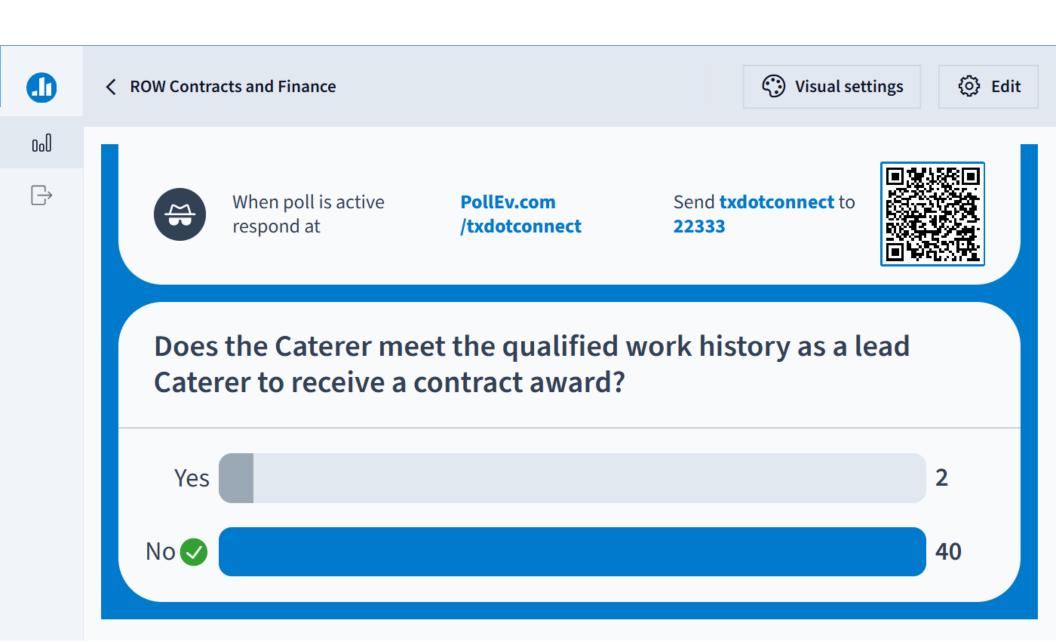
given that every

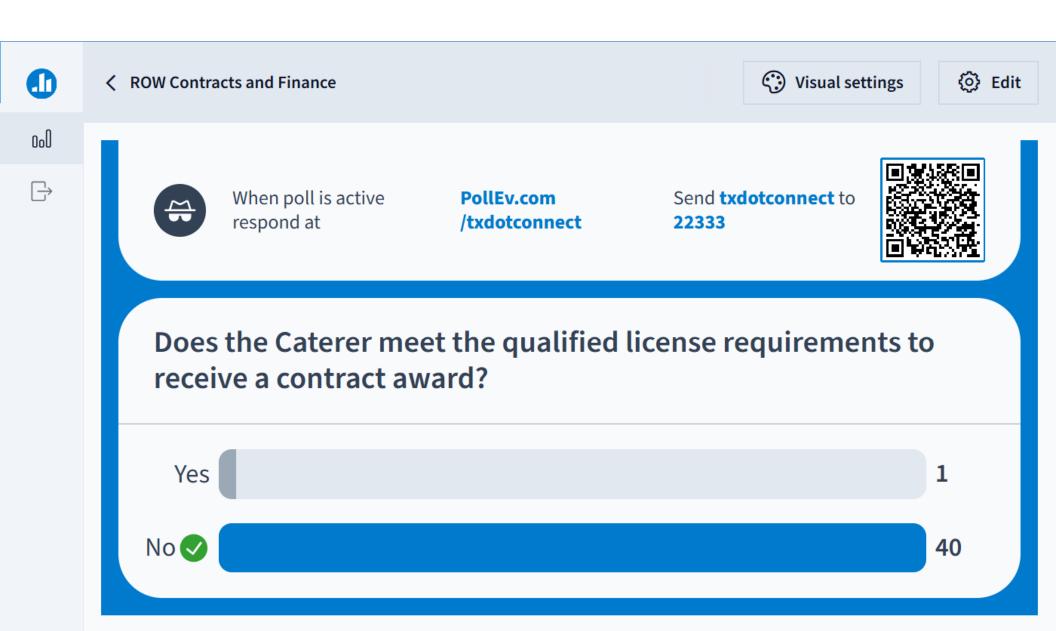


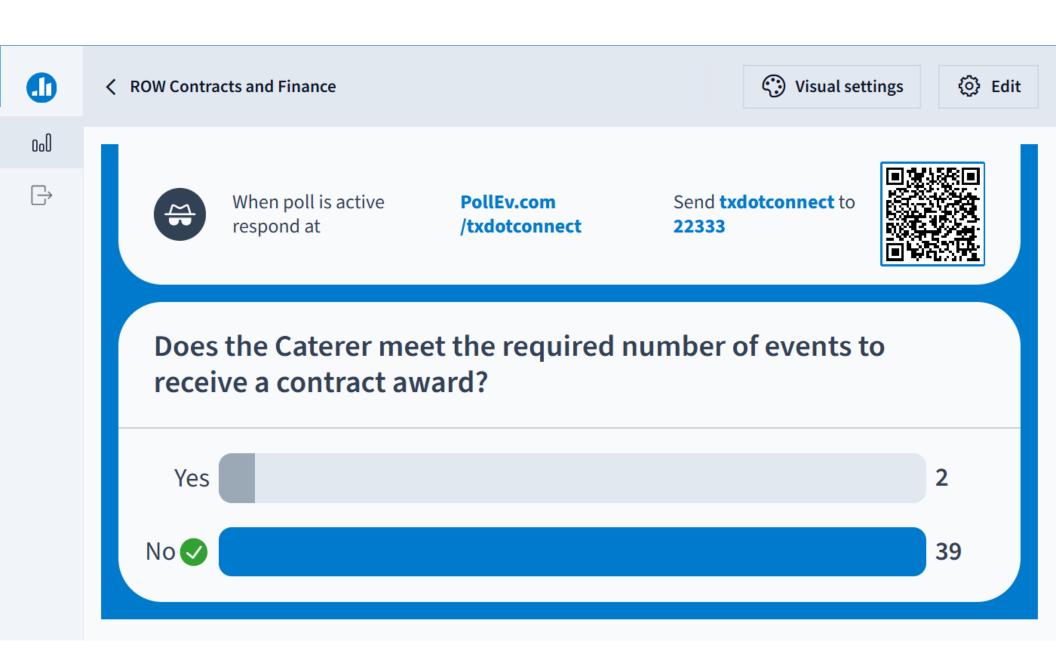
## **EXERCISE 2 – READ ALL THE WORDS**

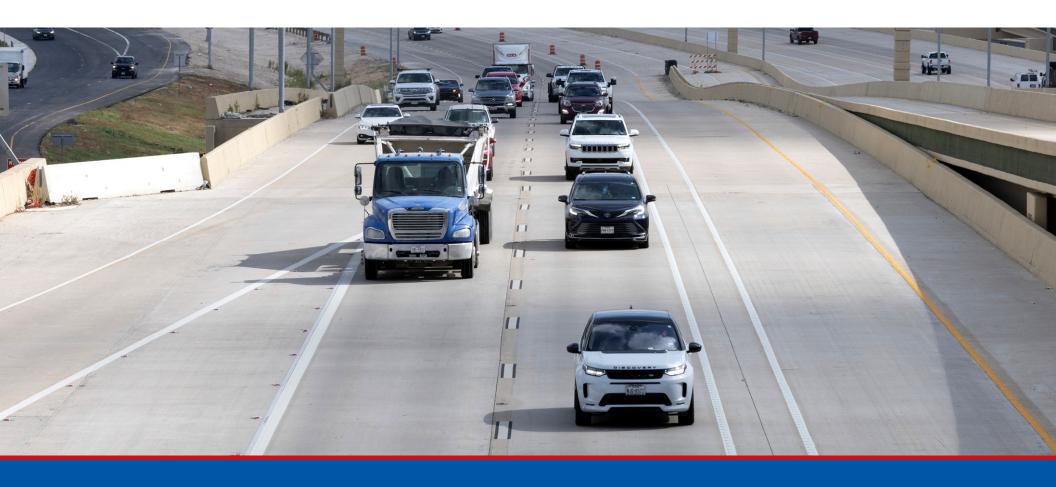
**ROW Contract Specialist** 











## **ROLES AND RESPONSIBILITIES**

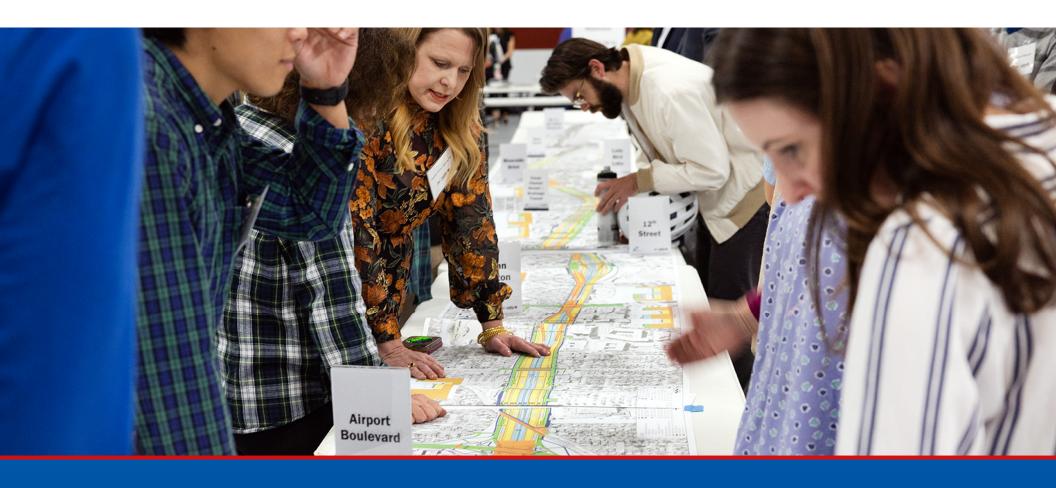
ROW Contracts and Finance Director





#### **ROLES AND RESPONSIBILITIES**

KOLLS AND KLSPONSIBILITIES			
PARTNER	TXDOT		
Appraiser	ROW Single Point of Contact	ROW Evaluators	ROW Leadership
<ul> <li>Submits a complete and accurate proposal based on requirements in the CURRENT RFP</li> <li>Communicates only with the solicitation single point of contact</li> <li>Review your own proposal before submitting</li> <li>Submits your own proposal in Euna Procurement under your name</li> <li>Understands contract award is based on whether your proposal meets the qualifications in the CURRENT RFP</li> </ul>	<ul> <li>Publishes RFP and other solicitation documents on the ESBD</li> <li>Answers all Appraiser inquiries</li> <li>Presents RFP requirements during the Pre-Proposal Conference</li> <li>Communicates contract award notification</li> <li>Does not make contract award decisions</li> </ul>	<ul> <li>As an independent team, reviews and scores proposals based on what the Appraiser submits in their proposal</li> <li>Adheres to the evaluation scoring and matrix to award contracts</li> <li>Make contract award decisions</li> </ul>	<ul> <li>Oversees the procurement</li> <li>Does not make contract award decisions</li> </ul>



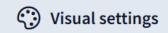
## **EXERCISE 3 - PROPOSAL SCORING**

**ROW Contract Specialist** 





**〈 ROW Contracts and Finance**





000



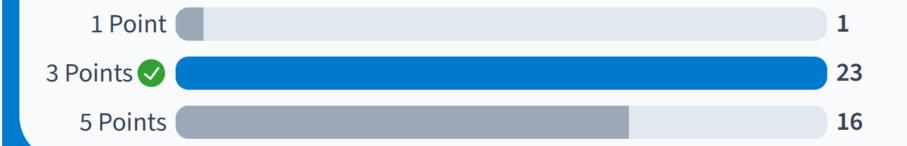


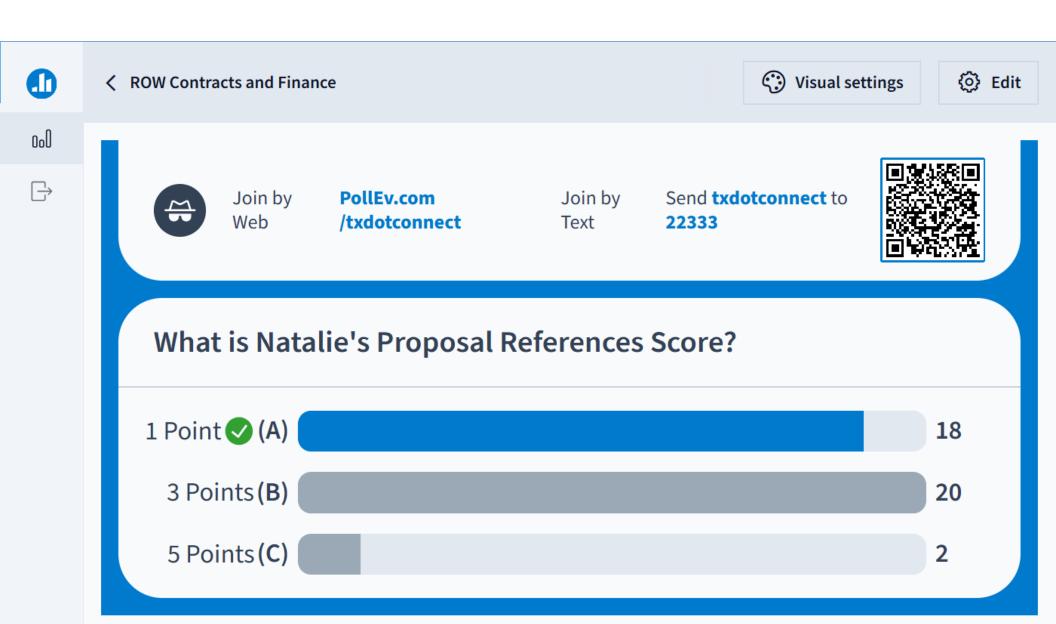
PollEv.com /txdotconnect

Send **txdotconnect** to **22333** 



# What is Natalie's Proposal Qualifications and Experience Score?

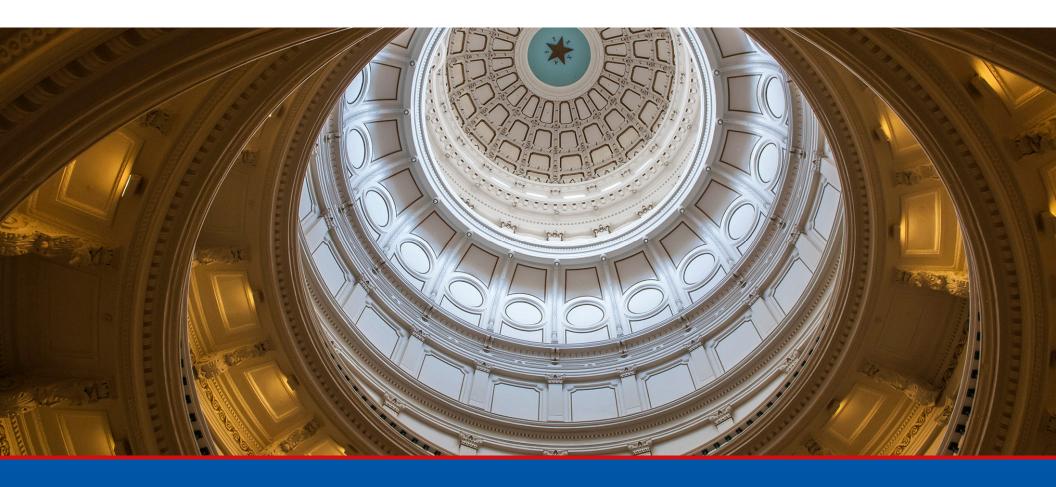






## **QUESTIONS AND ANSWERS**





## **CLOSING COMMENTS**

ROW Contracts and Finance Director





#### **CLOSING COMMENTS**

- The recording of the workshop will be posted on the TxDOT website: <u>Right-of-way contracts</u> page
- For questions, email <u>ROW Contracts@txdot.gov</u>
- If you are interested in partnering with TxDOT ROW Division on upcoming projects:
  - Subscribe to <u>TxDOT Right of Way Contracts</u> to receive RFP related notifications
  - Continually check the <u>Electronic State Business Daily (ESBD)</u>