



PORT HOUSTON

Port of Houston Authority

Charlie Jenkins, Chief Executive Officer

www.porthouston.com



Port Houston owns, manages, and operates the public wharves and terminals along the Houston Ship Channel (HSC), including the nation's largest breakbulk facility and 5th largest container operations. Port Houston is the advocate and a strategic leader for the HSC. The HSC complex and its more than 200 public and private terminals is the nation's largest port for waterborne tonnage.

Port Priorities & Opportunities

Port Houston has continued its growth, doubling its volume in recent years to become the 5th largest container terminal in the U.S. Infrastructure upgrades, including the new entry gate at Barbours Cut Blvd and the expansion of Port Road, demonstrate the port's proactive efforts to enhance connectivity. However, developing a crucial direct connector between SH 146 and Barbours Cut Blvd is essential for efficient freight mobility, despite the significant challenge posed by current spatial constraints.

Port Houston's maritime infrastructure is undergoing significant strategic advancements. The Barbours Cut Terminal Wharf upgrade is currently 30% complete in its second phase, with an estimated budget of \$90 million. The completion of Section 1A of Project 11 represents a key milestone, but securing the remaining \$180 million for full channel improvements remains a top priority. Looking ahead, Project 12 involves extensive dredging to deepen the ship channel, with financial details under review. Meanwhile, the port is advocating for increased funding for maintenance dredging to maintain operational efficiency following these major developments.

ECONOMIC IMPACT OF THE HSC

Ranked
#1

Among U.S. Ports in Total Foreign Waterborne Tonnage Handled

200+

Public & Private Terminals



Direct & Indirect Jobs
1.54 Million (TX)
3.37 Million (US)

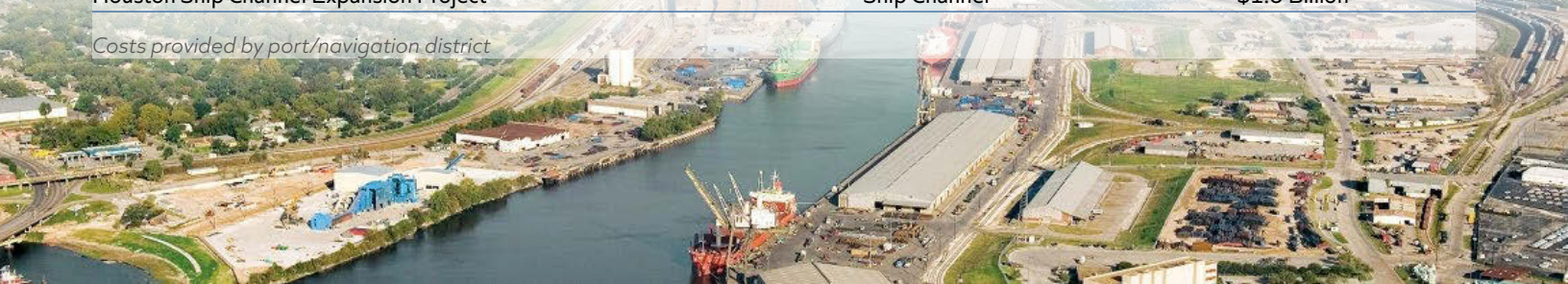


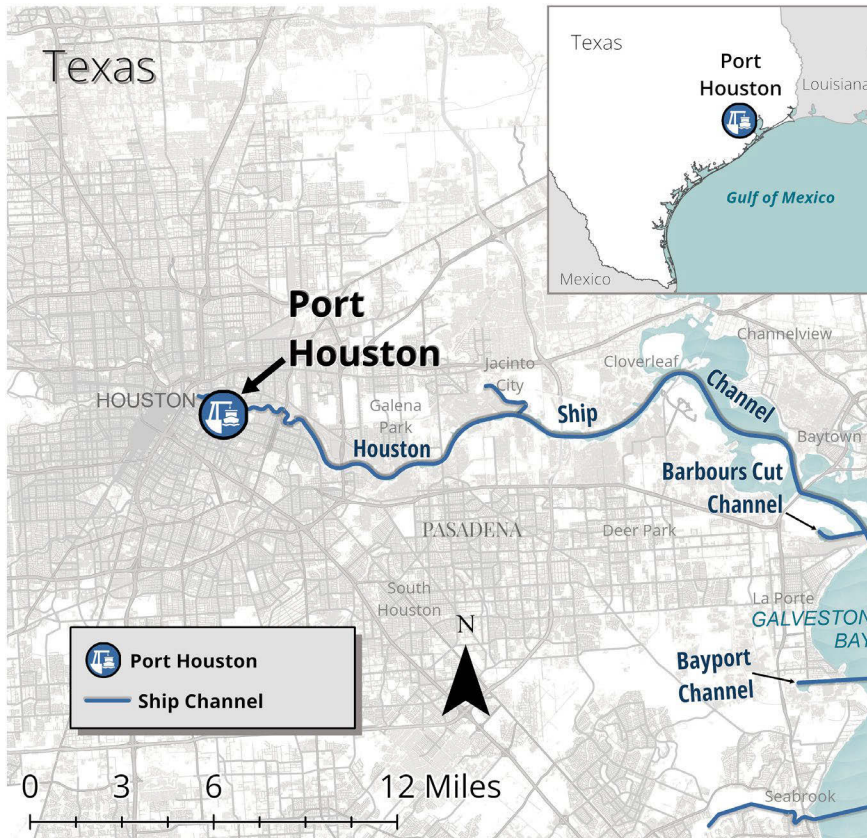
Economic Value
\$439 Billion (TX)
\$906 Billion (US)

Port Projects

Project Name	Project Type	Total Project Cost
Barbours Cut Terminal Wharves 5 & 6 Rehabilitation	Maritime Infrastructure	\$77.0 Million
Bayport Southeast Drainage and Community Benefit	Maritime Infrastructure	\$39.0 Million
Bayport Southern Access Road	Maritime Infrastructure	\$196 Million
Bayport Terminal Wharf 1	Maritime Infrastructure	\$150 Million
Bayport Terminal Yard Expansion	Maritime Infrastructure	\$95.4 Million
Care Terminal Wharf Rehabilitation	Maritime Infrastructure	\$5.0 Million
Container Terminals Improvement Program	Maritime Infrastructure	\$125 Million
Jacintoport Rehabilitation	Maritime Infrastructure	\$10.0 Million
Turning Basin Optimization Program	Maritime Infrastructure	\$277 Million
Barbours Cut Terminal West End Exit Improvements	Seaport Connectivity	\$40.0 Million
Port Road Grade Separation	Seaport Connectivity	\$33.0 Million
Houston Ship Channel Expansion Project	Ship Channel	\$1.0 Billion

Costs provided by port/navigation district





PORT FACILITIES

TERMINALS & STORAGE

- 2 container terminals—Barbour's Cut and Bayport
- 3,000-acre foreign trade zone (FTZ 84)
- 14,500 acres of port-owned submerged lands
- 6 multi-purpose cargo facilities (Bulk Materials Handling Plant, Care, Houston Public Grain Elevator #2, Jacintoport, Turning Basin, Woodhouse -Richardson Steel)

PERFORMANCE & CAPABILITIES

- 5th ranking U.S. container port by total TEUs
- 73% of U.S. Gulf Coast container traffic handling
- 1st ranked U.S. port in foreign waterborne tonnage - 220.5 million short tons (2022)

SHIP CHANNEL

Ship Channel Name: Houston Ship Channel

Current Depth: Varies from 37 to 46.5 ft

Authorized Depth: Varies from 39 to 46.5 ft

INTERMODALITY

ROAD

- Highway access to I-10, I-45, I-69, I-610, SH 146, SH 99, SH 225, SH 8, SH 35, SH 36, and SH 288

RAIL

- Port Terminal Railroad Association switching railroad with connections to BNSF, Canadian Pacific Kansas City, and Union Pacific

BARGE

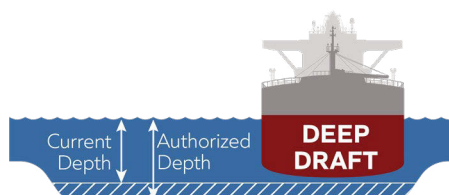
- 24-mile sailing distance to GIWW (M-10, M-69)

AIR

- 7 miles to HOU airport
- 25 miles to IAH airport

PIPELINE

- Connections leading to Beaumont/Port Arthur, Texas City, Freeport, and Morgan's Point



CARGO CONNECTIONS

Top Trading Partners

EXPORTS

- Asia* \$24.4 Billion
- Mexico \$11.7 Billion
- Netherlands \$8.9 Billion

IMPORTS

- Asia* \$55.2 Billion
- Mexico \$8.5 Billion
- Germany \$7.7 Billion

Data from USA Trade for 2023
*Data provided by Port Houston for 2023

Top Commodities

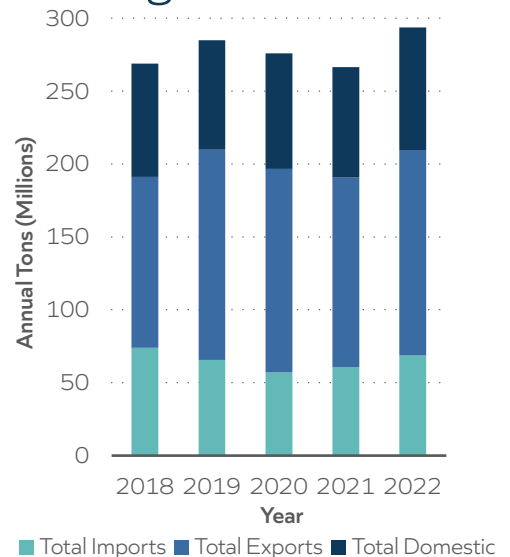
EXPORTS

- Resins & Plastics
- Chemicals & Minerals
- Petroleum & Petroleum Products
- Automotive

IMPORTS

- Hardware and Construction Materials
- Machinery, Appliances, and Electronics
- Steel and Metals
- Furniture

Tonnage



Tonnage data from USACE Waterborne Commerce Statistics Center, 2024