

# GRAND PARKWAY TRANSPORTATION CORPORATION

January 18, 2013 - 1:15 P.M. (local time)  
Texas Department of Transportation  
125 East 11th Street  
Delegation Room, First Floor  
Austin, Texas

## Agenda

1. Call to order by President
2. Approve the minutes of the September 17, 2012 and December 21, 2012 meetings
3. Discussion of Grand Parkway project status, including proposed schedule
4. Consider selection of an insurance consultant for the Grand Parkway Project and authorization of Board President to execute an agreement with the selected insurance consultant
5. Consider designation of the underwriting syndicate for upcoming financing
6. Consider a resolution approving a preliminary official statement relating to the upcoming financing in substantially final form, the form of a bond purchase agreement, and any other necessary documents
7. Consider authorization of execution and delivery of a project supplement to a toll integration agreement and any related assignment and assumption documents
8. Consider scheduling next meeting
9. Adjourn

I certify that I have reviewed this document and that it conforms to all applicable Texas Register filing requirements.

CERTIFYING OFFICIAL: Jeff M. Graham, General Counsel, (512) 463-8630.