

GRAND PARKWAY TRANSPORTATION CORPORATION

May 17, 2013 - 10:00 a.m. (local time)
Texas Department of Transportation
125 East 11th Street
Delegation Room, First Floor
Austin, Texas

Agenda

1. Call to order by President
2. Approve the minutes of the April 5, 2013 meeting
3. Discussion of Grand Parkway project status, including proposed schedule and plan of finance
4. Consider authorizing the Corporation to open a bank account; authorizing the President and Secretary of the Board of Directors to execute documents relating thereto
5. Consider authorizing the Corporation to invest in certain investment pools in accordance with the Corporation's investment policy, and authorizing the President and Secretary of the Board of Directors to execute documents relating thereto
6. Consider authorizing an amendment to the list of broker/dealers authorized to act on behalf of the Corporation pursuant to the investment policy
7. Consider adoption of a reimbursement resolution
8. Consider authorizing the execution and delivery of any additional agreements, and consider any other matters needed, in connection with the pricing and sale of the Grand Parkway Toll Revenue Bonds
9. Consider scheduling next meeting
10. Adjourn

I certify that I have reviewed this document and that it conforms to all applicable Texas Register filing requirements.

CERTIFYING OFFICIAL: Joanne Wright, Deputy General Counsel, (512) 463-8630.