GRAND PARKWAY TRANSPORTATION CORPORATION

February 23, 2017 – 2:30 PM CT Texas Department of Transportation 125 East 11th Street Room 317 Austin, Texas

Agenda

- 1. Call to order by the President.
- 2. Approve minutes from the meetings of October 25, 2016 and November 17, 2016.
- 3. Update on status of Segments H, I-1 and I-2 procurement and development.
- 4. Report on current operations of the Grand Parkway System.
- 5. Presentation of Quarterly Investment Report for quarter ended November, 2016.
- 6. Presentation of 2016 Audited Financial Statements.
- 7. Presentation of 2016 Continuing Disclosure Report.
- 8. Presentation of 2016 Annual report to the Texas Transportation Commission on the status of projects and activities undertaken by the Grand Parkway Transportation Corporation.
- 9. Resolution (A) Authorizing a Third Amendment to the Toll Equity Loan Agreement, dated as of July 17, 2013, as amended, between the Grand Parkway Transportation Corporation and the Texas Department of Transportation; and (B) Requesting that the Texas Transportation Commission (i) Approve such Third Amendment, (ii) Clarify Timing of Addition of Segments H and I to the Grand Parkway System and Related Responsibilities, and (iii) Consent to the Use by the Corporation of Proceeds of Certain of its TELA-Supported Series 2013 Bonds to Pay for Costs of Segments H and I.
- 10. Consider scheduling next meeting.

11. Adjourn.

I certify that I have reviewed this document and that it conforms to all applicable *Texas Register* filing requirements.

CERTIFYING OFFICIAL: Joanne Wright, Deputy General Counsel, (512) 463-8630.

Joanne Wright