

**GRAND PARKWAY  
TRANSPORTATION CORPORATION  
Board of Directors Meeting  
125 East 11<sup>th</sup> Street, Room 317  
February 23, 2023, at 2:00 PM CST**

**AGENDA**

1. Call to order by the President.
2. Consider approving the minutes from the meeting of August 12, 2022.
3. Consider a Resolution Designating Certain Facilities as Part of the Grand Parkway System and Authorizing the Acceptance of the Assignment of Contracts from the Texas Department of Transportation Relating to the Development, Design, Construction, Operation and/or Maintenance of the Grand Parkway System.
4. Consider a Resolution regarding payment of Design Bid Build Contracts for the construction of the EW4 and Rumble Strip Projects as part of the H&I Project.
5. Consider a Resolution requesting that the Texas Department of Transportation sell, exchange, or otherwise dispose of real property that is not needed or serves no useful purpose in connection with the maintenance and operation of the Grand Parkway System.
6. Bond Refinancing.
  - a. Consider a Resolution Authorizing the Issuance of Grand Parkway Transportation Corporation Grand Parkway System Toll Revenue Refunding Obligations In One or More Series; Approving the Form of a Tenth Supplemental Trust Agreement, One or More Purchase Contracts and Other Related Agreements; Authorizing Application to the Texas Bond Review Board; Authorizing the Use and Distribution of an Official Statement; and Approving Other Matters Related to the Obligations.
  - b. Consider a Resolution Requesting Texas Transportation Commission Approval of a First Amendment to the Amended and Restated Toll Equity Loan Agreement dated as of May 16, 2018, between the Grand Parkway Transportation Corporation and the Texas Department of Transportation and Approval of the Form of Such First Amendment.
7. Consider a Resolution Approving Revised Second Amendment to the Right of Way Exchange and Donation Agreement Between the Corporation and the Plum Creek Fresh Water Supply District No. 1.
8. Reports:
  - a. Traffic & Operating Reports for the Fiscal Quarters Ending August 31, 2022, and November 30, 2022.
  - b. Quarterly Investment Reports for the Fiscal Quarters Ending August 31, 2022, and November 30, 2022.

- c. Fiscal Year 2022 Audited Financial Statements.
- d. 2022 Annual Report to the Texas Transportation Commission on the status of projects and activities undertaken by the Grand Parkway Transportation Corporation.
- e. Fiscal Year 2022 Annual Continuing Disclosure Report.
- f. SH 99 H&I Financial Plan Annual Update (FPAU) Fiscal Year 2022.

9. Adjourn.

I certify that I have reviewed this document and that it conforms to all applicable Texas Register filing requirements.

CERTIFYING OFFICIAL: Becky Blewett, Deputy General Counsel, (512) 463-8630.